

City of Hedwig Village
Debt Transparency Information
December 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>		<u>Interest To</u>		<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>				
GO Ref Bds Ser 2012	Yes	\$ 2,670,000		12/31/2017	\$ 635,000	\$ 26,638	\$ 661,638	03/01/2022		
C/O Ser 2014	Yes	4,175,000		12/31/2017	3,975,000	1,308,150	5,283,150	09/01/2034		
					<u>\$ 4,610,000</u>	<u>\$ 1,334,788</u>	<u>\$ 5,944,788</u>			

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2012	NR	AA+	NR	NR
C/O Ser 2014	NR	AA+	NR	NR

Stated Purpose:

GO Ref Bds Ser 2012	Refunding for savings
C/O Ser 2014	Police Station

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2012	\$ 2,598,515.67	\$ 2,598,515.67	\$ -
C/O Ser 2014	4,200,000.00	4,200,000.00	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 4,610,000.00		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 4,610,000	\$ 5,944,788
Total authorized debt secured by Ad Valorem Taxation:	\$ 4,610,000.00		
Total outstanding Ad Valorem debt obligations:		\$ 4,610,000	\$ 5,944,788
Total authorized Ad Valorem debt per capita:		\$ 1,732	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,732	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,233
	<u>Population</u>		
2016 Population:	2,662		

Source: The Texas Municipal Advisory Council of Texas, and the Issuer.